

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the  
"Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim");

**This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

Description of Security	ISIN	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred
Issue of USD 13,000,000 FX Basket Linked Note due March 2010 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$100,000,000,000 Euro Medium-Term Note Program	XS0353557233	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$7,490,000	\$7,490,000.00 of \$8,640,000.00 (the outstanding amount of the Proof of Claim* as of October 12, 2011), together with interest, fees, expenses and other recoveries due

**Blocking No. CA75649**

**The aggregate amount of the Transferred Claim is To Be Determined. \*For the avoidance of doubt, these Lehman Programs Securities are described on page 8 and in line 13 of the Addendum to the Proof of Claim.**

**UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:**

JPMorgan Chase Bank, N.A.  
c/o J.P. Morgan Securities LLC  
Mail Code: NY1-M138  
383 Madison Avenue – Floor 37  
New York, New York 10179  
ATTN: Jeffrey L. Panzo  
Jeffrey.L.Panzo@jpmorgan.com  
Tel: 212-834-5857

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

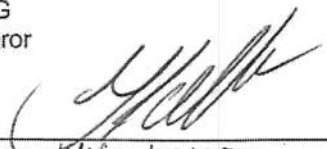
Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent

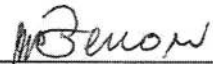
permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated October 12, 2011.

UBS AG  
Transferor

By:   
Name: HUGO KOLLER  
Title: DIRECTOR

By:   
Name: JEAN-CLAUDE BESSON  
Title: ASSOCIATE DIRECTOR

ACKNOWLEDGED BY:

JPMorgan Chase Bank, N.A.  
Transferee

By:   
Name: Amita Bhandari  
Title: Authorized Signatory

